

RESEARCH REPORT ON ABB

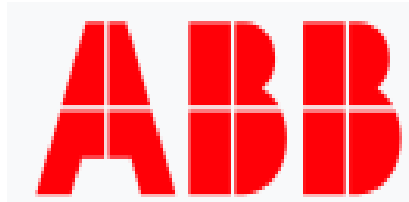


ABB Ltd. is a global leader in power automation technologies that enable utility and industry customers to improve their performance while lowering environmental impact. Product range of the company includes Power Products, Power Systems, Automation Products, Process Automation & Robotics. The company also in the business segment of Power Systems, Power Products, Process Automation, Low Voltage Products, Discrete Automation and Motion.

COMPANY PROFILE

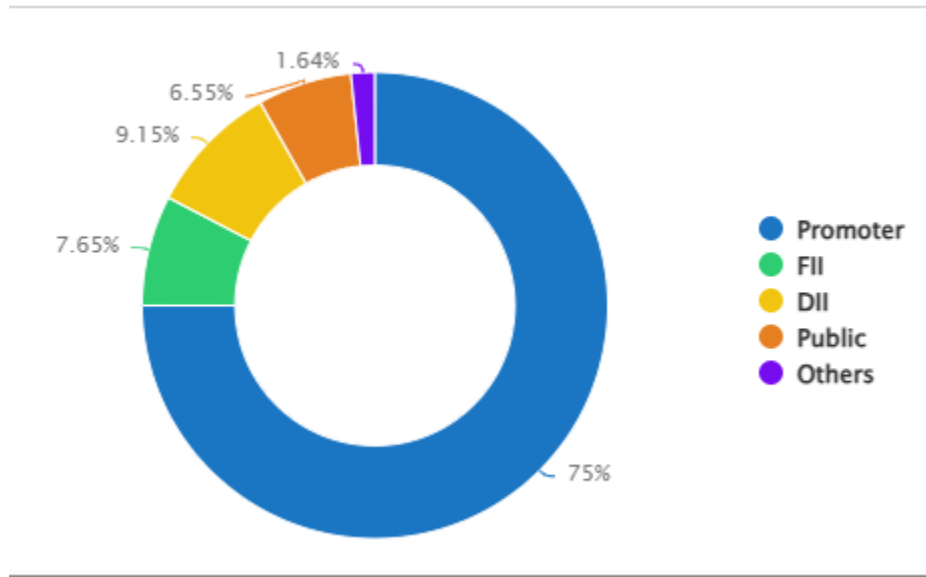
<u>ABB</u>	
	
Company type	Public
Traded as	BSE: <u>500002</u> NSE: <u>ABB</u>
Industry	Electrical equipment
Founded	1988
Founder	ABB ASEA BROWN BOVERI LTD.
Headquarters	BENGALURU, KARNATAKA, India
Key people	Mr. Adrian Guggisberg (Chairman) Mr. Sanjeev Sharma (Vice Chairman)
Products	Electrical equipment
Revenue	▲ ₹3557 crore (2026)

Operating income	▲ ₹546crore (2026)
Net income	▲ ₹1811 crore (2025)
Total assets	▲ ₹13638 crore (2025)
Total equity	▲ ₹7836 crore (2025)
Owners	<ul style="list-style-type: none"> • ABB ASEA BROWN BOVERI LTD.
Number of employees	3600-3700
Subsidiaries	<ul style="list-style-type: none"> • ABB Global Industries and Services Private Limited • Turbocharging Industries And Services India Private Limited

➤ FUNDAMENTALS

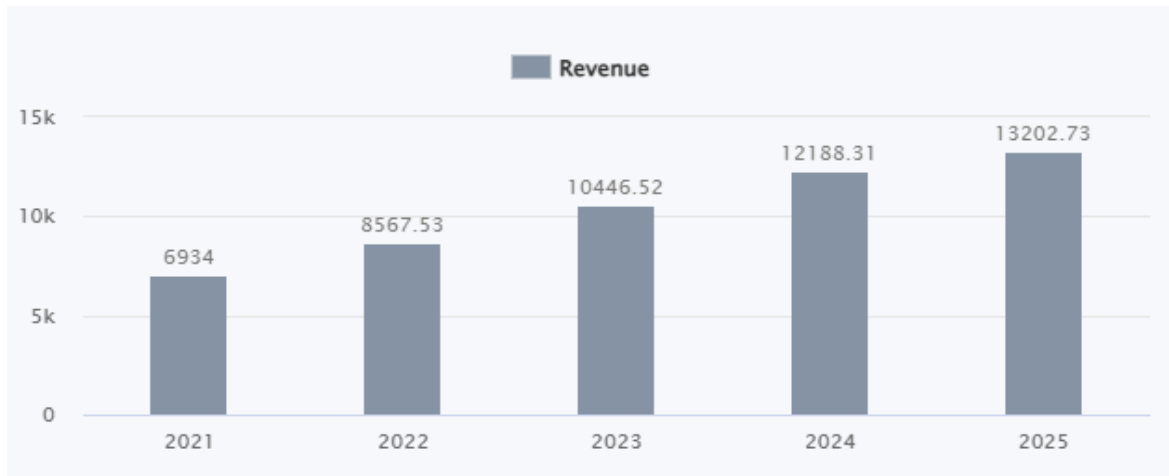
Market Cap	₹ 1,35,388 Cr.	Current Price	₹ 6,392	High / Low	₹ 6,555 / 4,590
Stock P/E	81.1	Book Value	₹ 370	Dividend Yield	0.62 %
ROCE	29.9 %	ROE	22.4 %	Face Value	₹ 2.00

➤ SHAREHOLDING

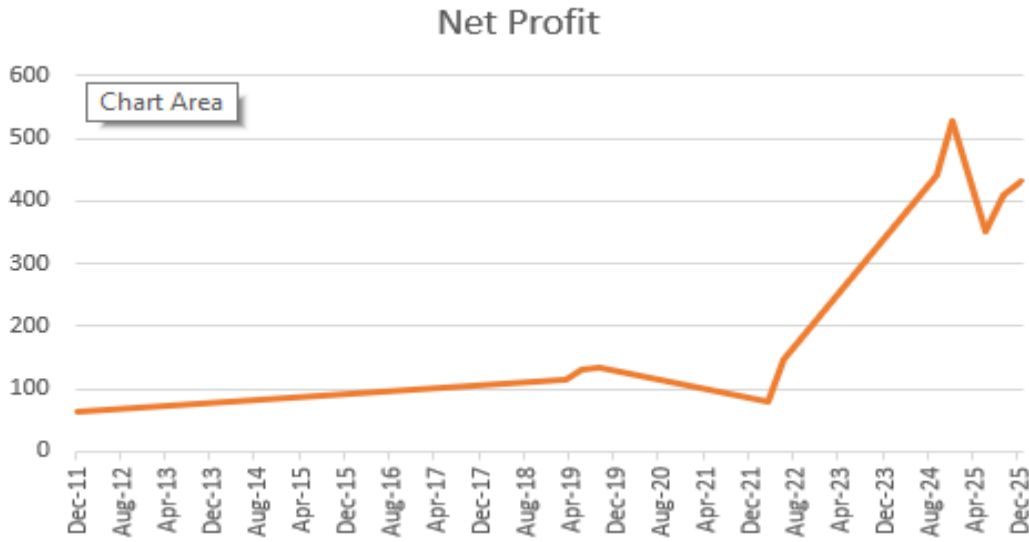


FINANCIALS

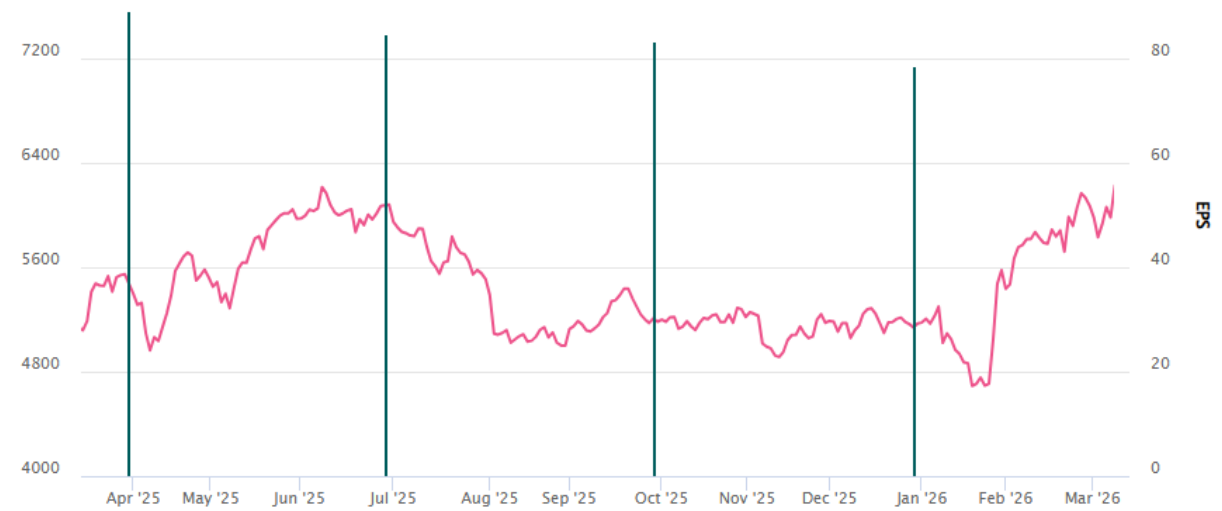
➤ REVENUE



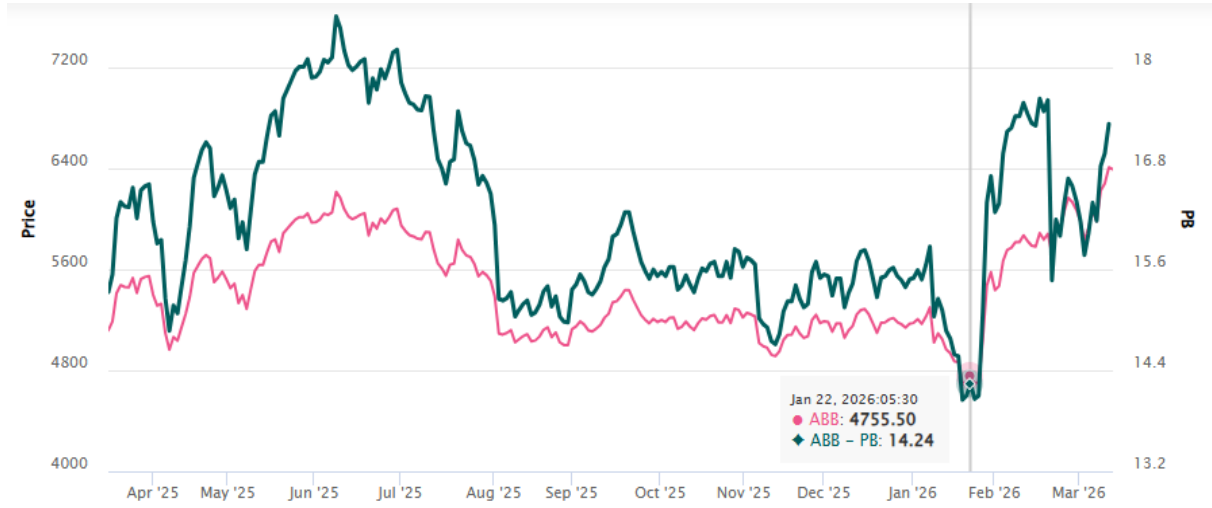
➤ **NET PROFIT**



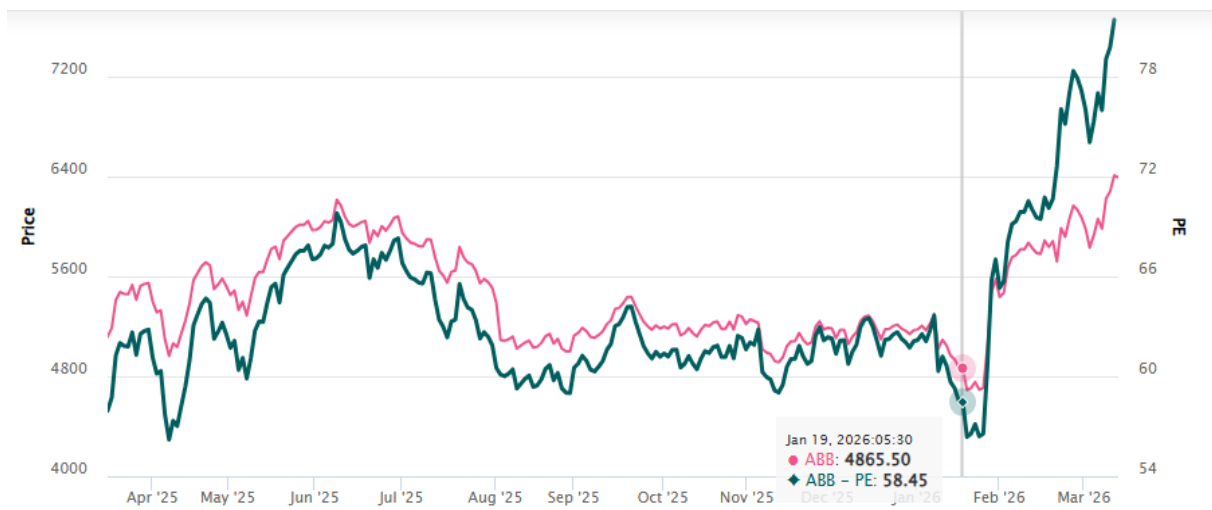
➤ **EPS**



➤ **BVPS**



➤ **PE Ratio**



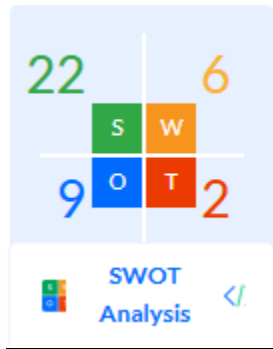
➤ DEBT TO EQUITY



TECHNICAL ANALYSIS



BUY ABB ABV 6410 TGT 6630, 6800 SL 6185... (3-4 MONTH)



RATIO ANALYSIS

Sales Growth i



Profit Growth i



ROE% i



ROCE % i



Debt/Equity i

0

Price to Cash Flow i

99.47

Interest Cover Ratio i

153.78

CFO/PAT (5 Yr. Avg.) i

0.89

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"Investment in Securities market is subject to market risks. Read all the related documents carefully before investing."