

RESEARCH REPORT
ONSAMVARDHANA
MOTHERSON INTERNATIONAL
LTD.



Motherson Sumi Systems Limited (MSSL) is the flagship company of the Samvardhana Motherson Group and was established in 1986. It is a joint venture between Samvardhana Motherson Group and Sumitomo Wiring Systems (Japan). MSSL is a focused, dynamic and progressive company providing customers with innovative and value-added products, services and solutions. The Company is listed at the stock exchanges since 1993. The company is one of the leading manufacturers of automotive wiring harnesses and mirrors for passenger cars in India. It is also a leading supplier of plastic

components and modules to the automotive industry. The company also in the business segment of Automotive, Non Automotive.

COMPANY PROFILE

Samvardhana Motherson International Limited



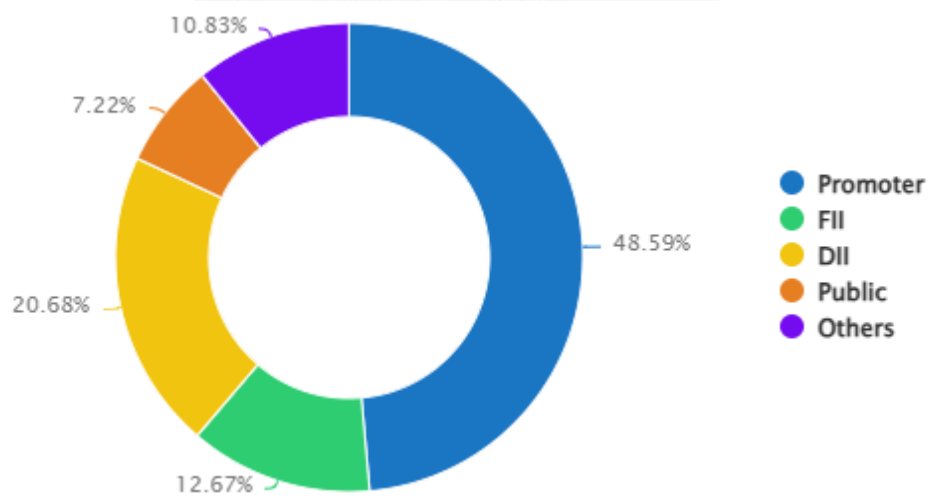
Company type	Public
Traded as	BSE: 517334 NSE: MOTHERSON
Industry	Automotive
Founded	1986
Founder	S. L. Sehgal Vivek Chaand Sehgal
Headquarters	Noida, Uttar Pradesh, India
Key people	Vivek Chaand Sehgal (Chairman) Laksh Vaaman Sehgal (Vice Chairman)
Products	Automotive parts
Revenue	▲ ₹113,663 crore (US\$13 billion) (2025)
Operating	▲ ₹10,877 crore (US\$1.3 billion) (2025)

income	
Net income	▲ ₹3,803 crore (US\$450 million) (2025)
Total assets	▲ ₹92,847 crore (US\$11 billion) (2025)
Total equity	▲ ₹37,128 crore (US\$4.4 billion) (2025)
Owners	• Sehgal family (50.4%) • Sumitomo Wiring Systems (9.73%)
Number of employees	129,000
Subsidiaries	• Samvardhana Mothercon Peguform • Samvardhana Mothercon Reflectec • PKC Group

➤ FUNDAMENTALS

Market Cap	₹1,11,297Cr	ROE	10.90%
P/E Ratio(TTM)	33.48	EPS(TTM)	3.15
P/B Ratio	3.19	Dividend Yield	0.54%
Industry P/E	39.29	Book Value	33.05
Debt to Equity	0.49	Face Value	1

➤ SHAREHOLDING

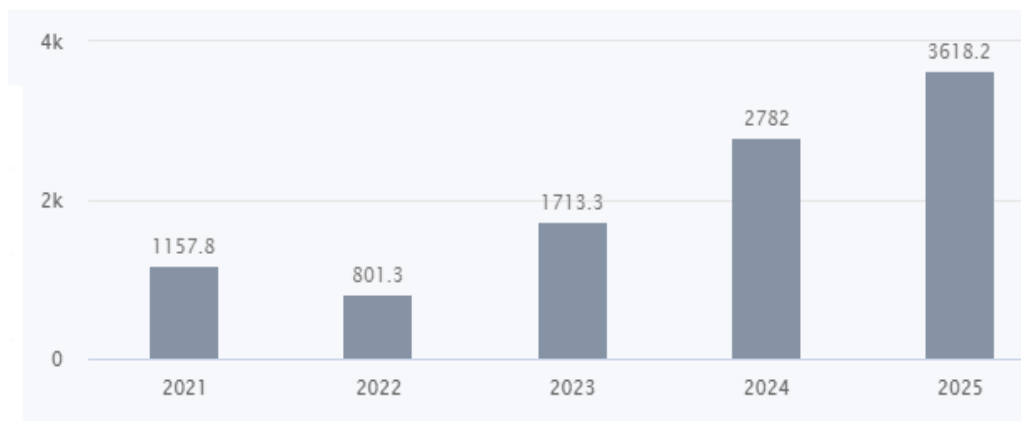


FINANCIALS

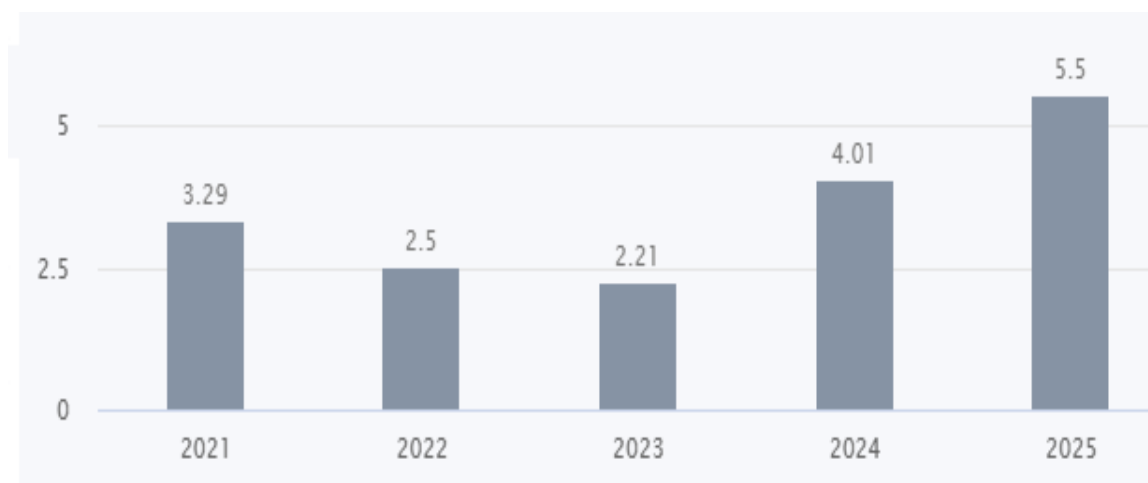
➤ **REVENUE**



➤ **NET PROFIT**



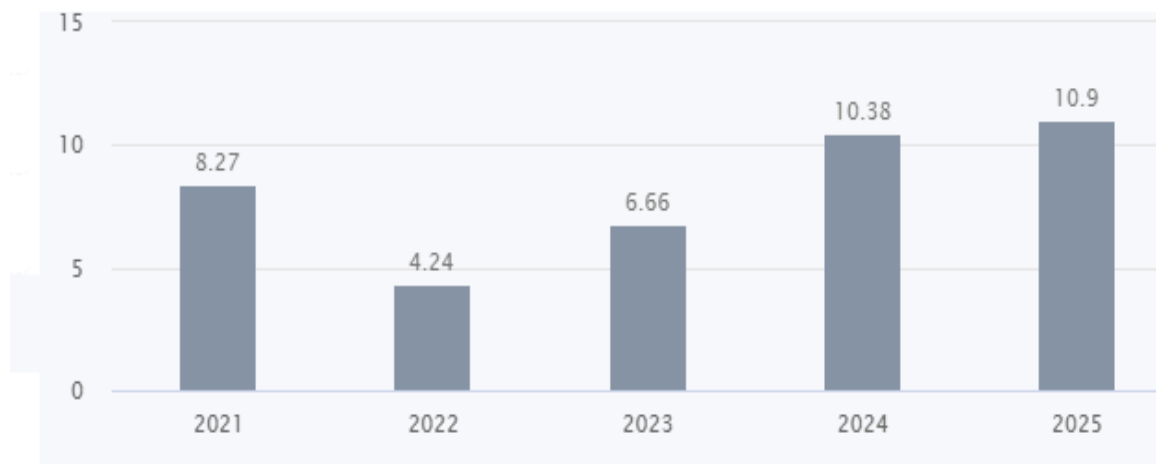
➤ **EPS**



➤ **BVPS**



➤ **ROE**



➤ **DEBT TO EQUITY**



TECHNICAL ANALYSIS



BUY MOTHERSON MKT 112.25 TGT 125, 135 SL 97.25

(3-4 MONTH)



- 100% BUY
- 0% SELL
- 0% HOLD

100% of moneycontrol
users recommend
buying **Motherson**
Sumi

RATIO ANALYSIS

ANNUAL	FY 2025	FY 2024	FY 2023
Return on Equity (%)	4.20	2.95	2.46
Return on Capital Employed (%)	5.12	3.84	3.05
Return on Assets (%)	3.51	2.45	1.99
Interest Coverage Ratio (x)	7.14	6.60	8.89
Asset Turnover Ratio (x)	0.24	0.23	0.19
Price to Earnings (x)	58.48	84.03	58.82
Price to Book (x)	2.46	2.48	1.45
EV/EBITDA (x)	38.88	49.38	39.57
EBITDA Margin (%)	24.35	18.69	17.47



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"Investment in Securities market is subject to market risks. Read all the related documents carefully before investing."