

RESEARCH REPORT ON

RAMCO CEMENT

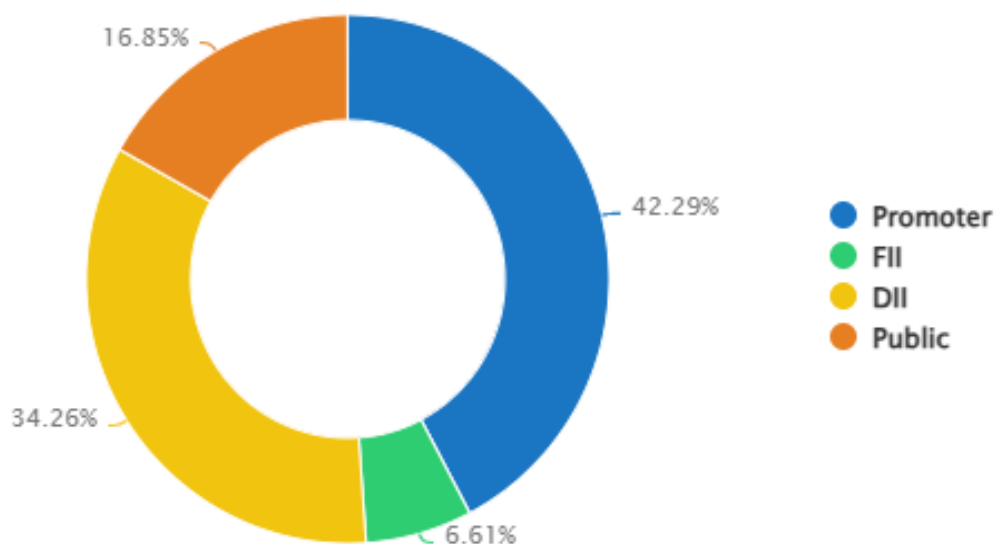


The Ramco Cements Limited is an India-based company, which is engaged in the manufacture of cement, ready mix concrete and dry mortar products. The Company caters mainly to the domestic markets. The Company also sells cement in Srilanka through direct exports and Maldives through merchant exports. Its products include cement, dry mix products, and concrete. The cement product includes Ramco Supergrade, Ramco Supercrete, Ramco Superfine EFC, Ramco Super Steel, Ramco OPC Infra 53 Grade, Ramco OPC Infra 43 Grade, Ramco OPC 53 Grade, Ramco Super-Fast and others. The Dry mix products include Ramco Tile Fix, Ramco Super Plaster, Ramco Self Curing Plaster, Ramco Super Fine and others. The concrete product includes Ramco Ready Mix Concrete RMC. It has a range of cement that delivers durable concrete for varied downstream construction applications. Its plants and capabilities include integrated plants, grinding units, packing plants, ready mix plants, dry mix plants and wind farms

➤ FUNDAMENTALS

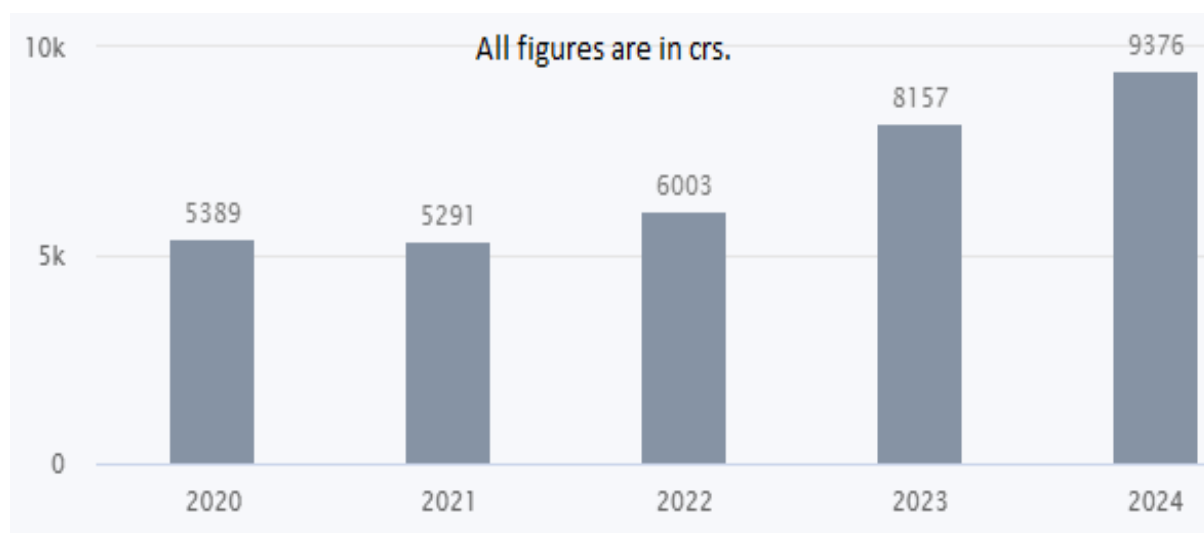
Market Cap	₹23,413Cr	ROE	3.82%
P/E Ratio(TTM)	84.69	EPS(TTM)	11.70
P/B Ratio	3.23	Dividend Yield	0.25%
Industry P/E	45.97	Book Value	306.36
Debt to Equity	0.72	Face Value	1

➤ SHAREHOLDING

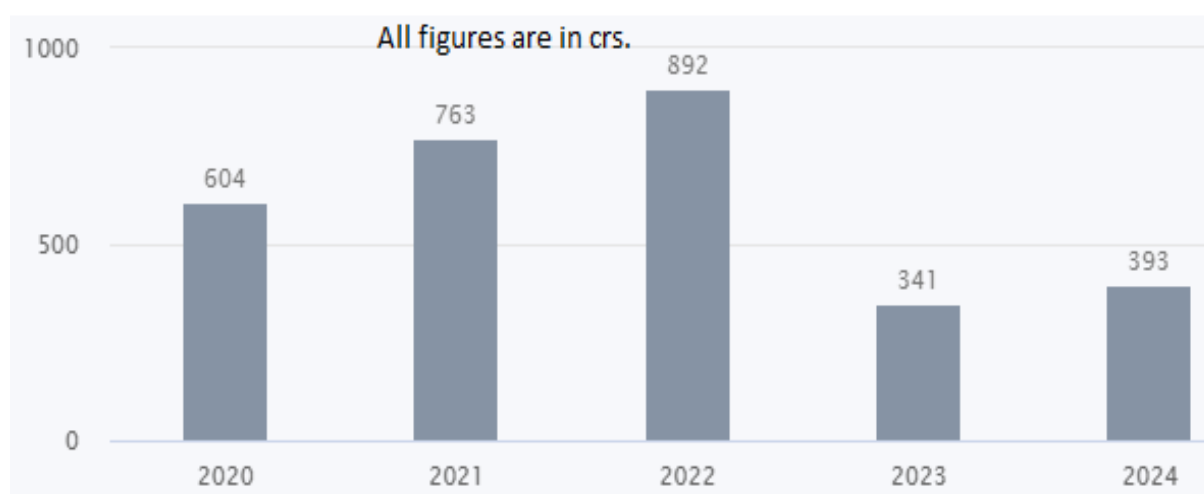


FINANCIALS

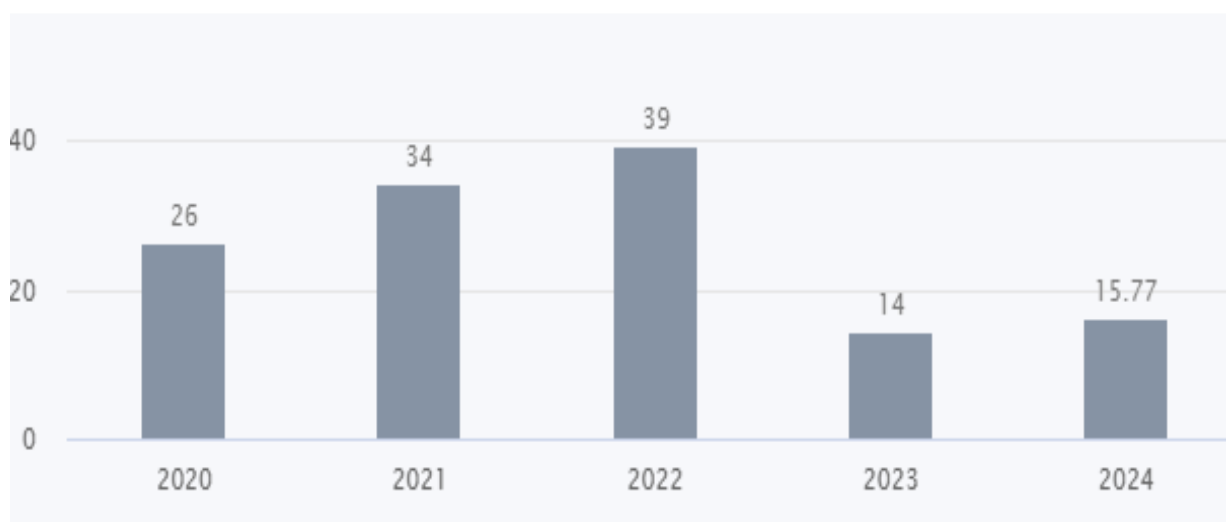
➤ **REVENUE**



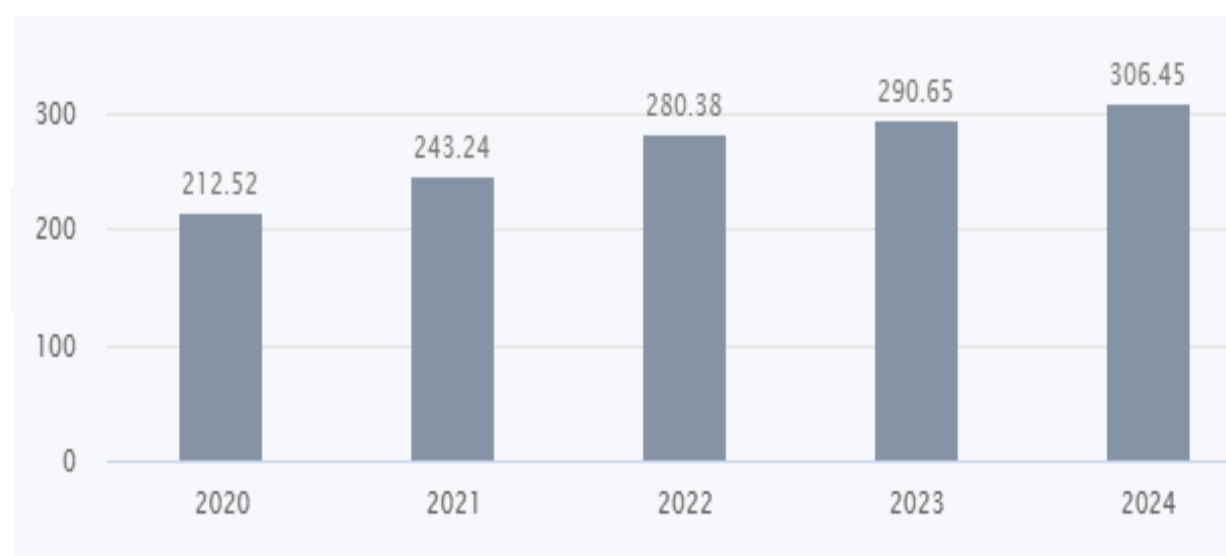
➤ **NET PROFIT**



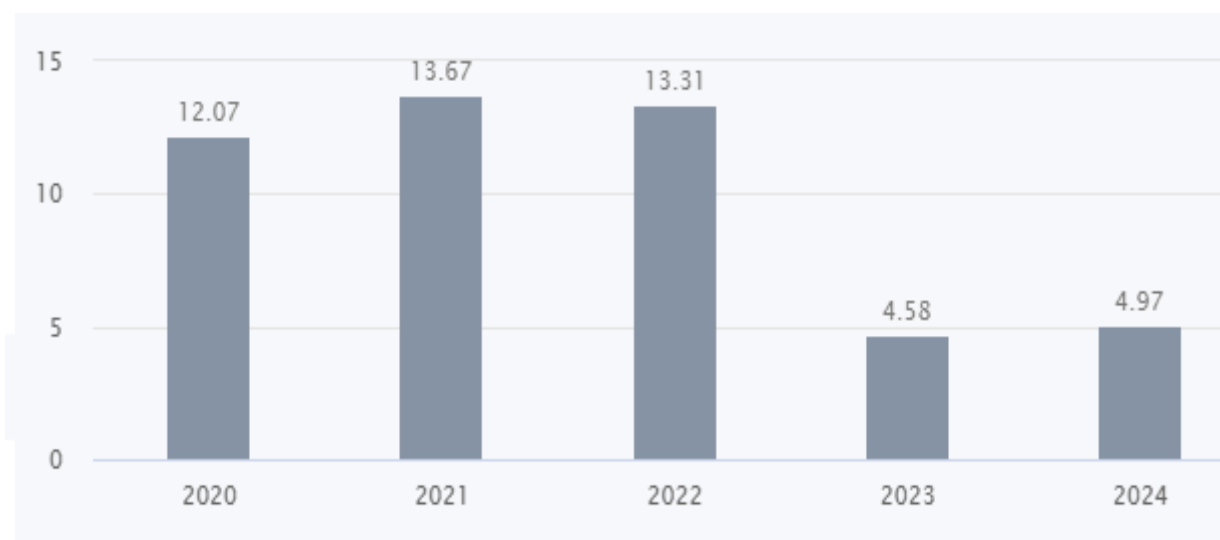
➤ EPS



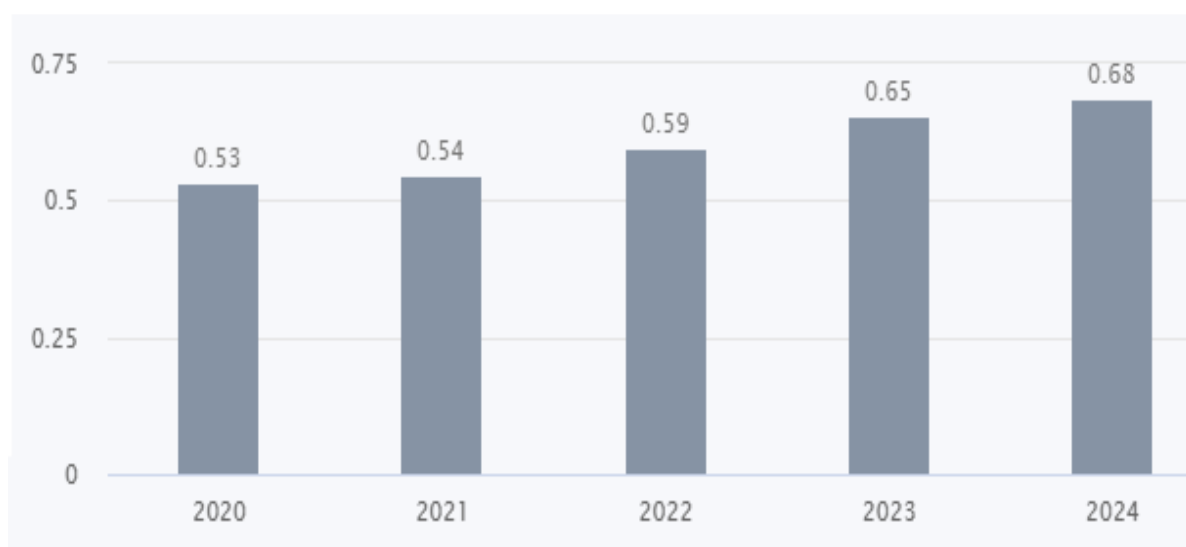
➤ BVPS



➤ **ROE**



➤ **DEBT TO EQUITY**



TECHNICAL ANALYSIS



**BUY 50% RAMCO CEMENT MKT 985 & 50% AT 940 TGT 1100,
1240 SL 845 (1-3 MONTH)**

Community Sentiments



- 100% BUY
- 0% SELL
- 0% HOLD

100% of moneycontrol
users recommend
buying Ramco
Cements

RATIO ANALYSIS

ANNUAL	FY 2024	FY 2023	FY 2022
Return on Equity (%)	5.52	5.05	13.68
Return on Capital Employed (%)	7.85	6.24	8.89
Return on Assets (%)	2.44	2.36	6.83
Interest Coverage Ratio (x)	3.84	5.07	11.69
Asset Turnover Ratio (x)	0.61	0.59	0.49
Price to Earnings (x)	48.54	52.08	20.37
Price to Book (x)	2.68	2.63	2.79
EV/EBITDA (x)	15.01	18.20	16.68
EBITDA Margin (%)	17.05	14.97	21.98

Disclaimer: This research report is prepared by Shyam Advisory Limited, while making this report we have taken data from available sources and there may be errors in the data shown. We do not guarantee the accuracy of data and recommendation given in this report. Recommendation is for information purpose only. Registration granted by SEBI, membership of BASL and certification from NISM in no way guarantee performance of the Intermediary or provides any assurance of returns to investors.

"Investment in Securities market is subject to market risks. Read all the related documents carefully before investing."