

RESEARCH REPORT ON **MOTHERSON SUMI WIRING** **INDIALIMITED**



Motherson Sumi Wiring India, a joint venture with Sumitomo Wiring Systems Limited, is a leading full-system solutions provider in the wiring harness segment. They offer end-to-end services from design to production of cutting-edge Electrical & Electronic Distribution Systems for vehicles.

COMPANY PROFILE

SamvardhanaMotherson International Limited



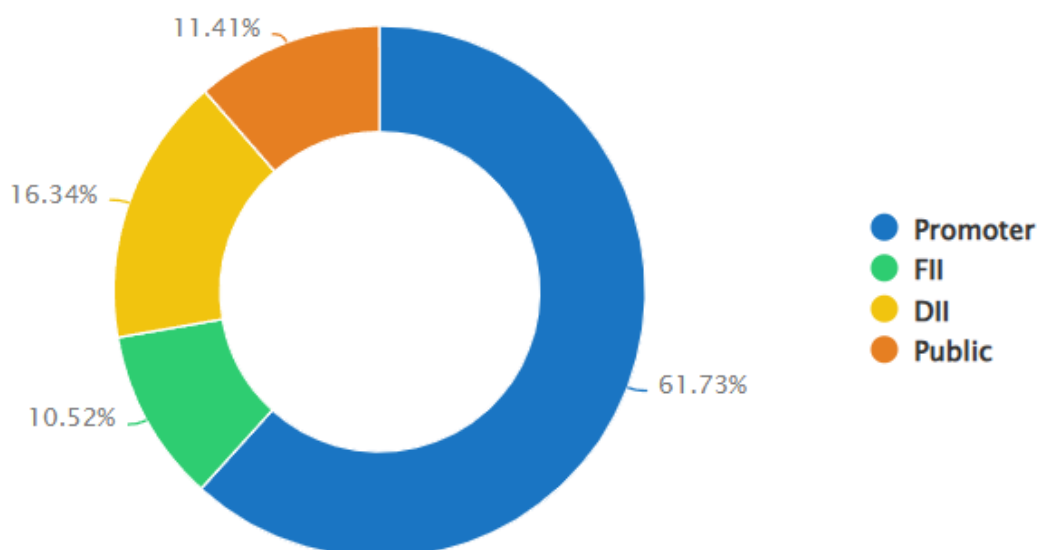
Company type	Public
Traded as	BSE: 517334 NSE: MOTHERSON
Industry	Automotive
Founded	1986
Founder	S. L. Sehgal Vivek Chaand Sehgal
Headquarters	Noida, Uttar Pradesh, India
Key people	Vivek Chaand Sehgal (Chairman) Laksh Vaaman Sehgal (Vice Chairman)
Products	Automotive parts
Revenue	▲ ₹98,692 crore (US\$12 billion) (2024)
Operating income	▲ ₹9,325 crore (US\$1.1 billion) (2024)

Net income	▲ ₹2,716 crore (US\$330 million) (2024)
Total assets	▲ ₹85,041 crore (US\$10 billion) (2024)
Total equity	▲ ₹26,154 crore (US\$3.1 billion) (2024)
Owners	• Sehgal family (50.4%) • Sumitomo Wiring Systems (9.73%)
Number of employees	129,000
Subsidiaries	• SamvardhanaMothersonPeguform • SamvardhanaMothersonReflectec • PKC Group

➤ FUNDAMENTALS

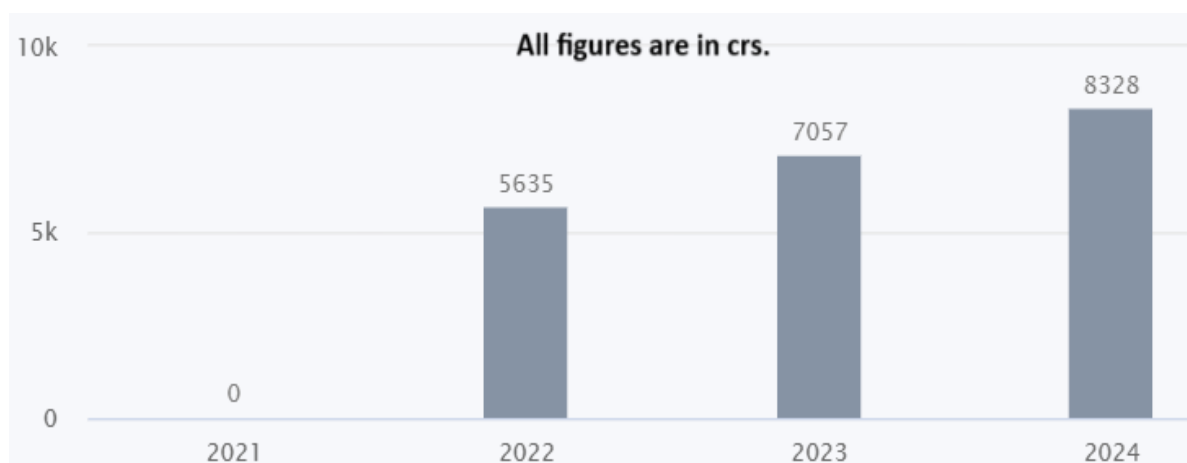
Mkt Cap	₹28,397Cr	ROE	38.07%
P/E Ratio(TTM)	42.82	EPS(TTM)	1.50
P/B Ratio	16.93	Div Yield	1.25%
Industry P/E	51.10	Book Value	3.79
Debt to Equity	0.15	Face Value	1

➤ SHAREHOLDING

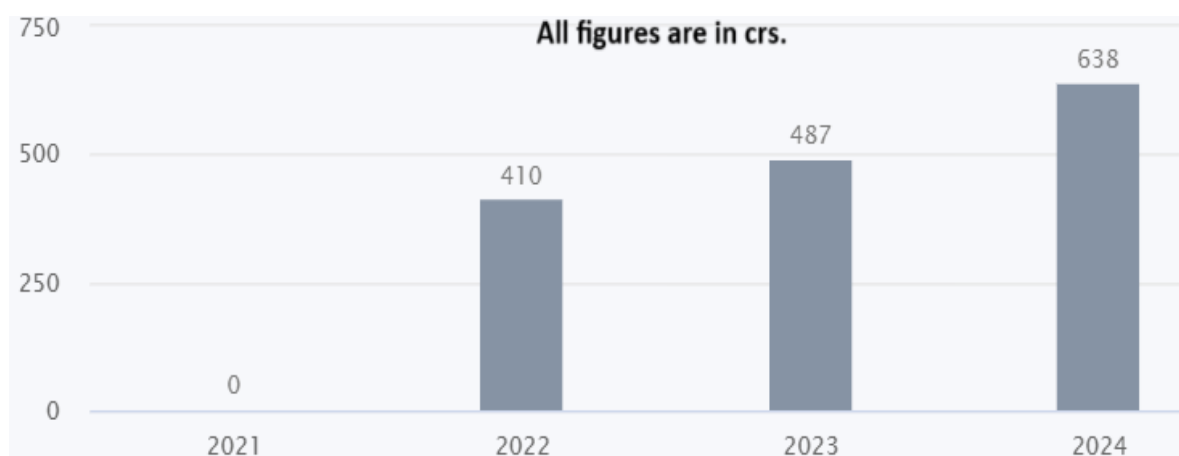


FINANCIALS

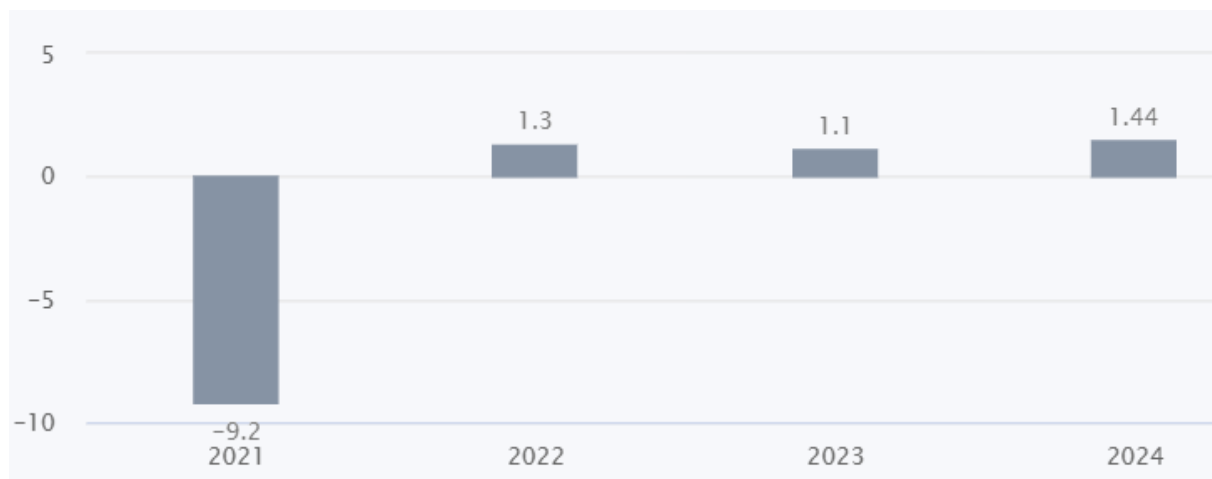
➤ **REVENUE**



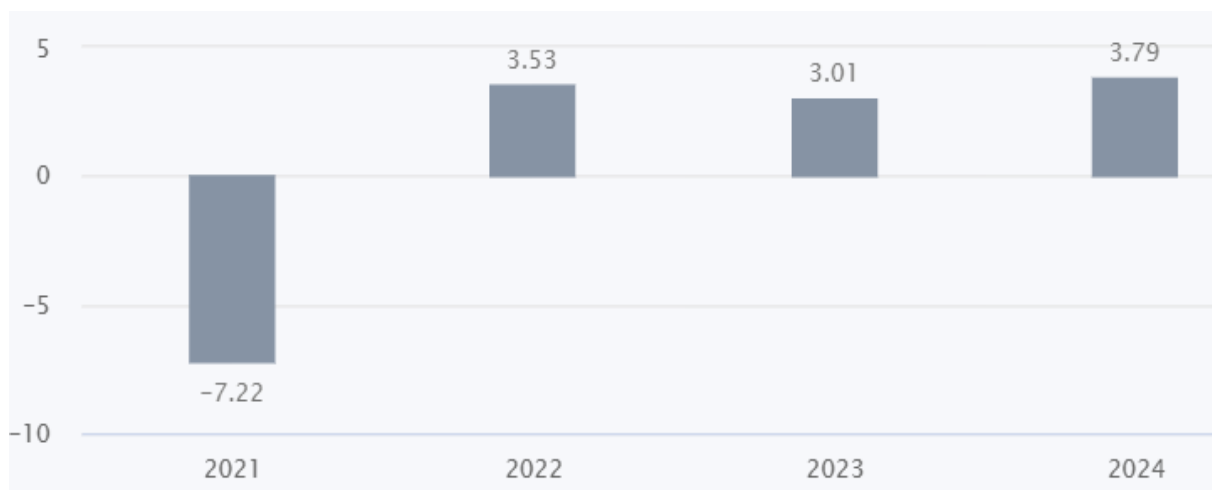
➤ **NET PROFIT**



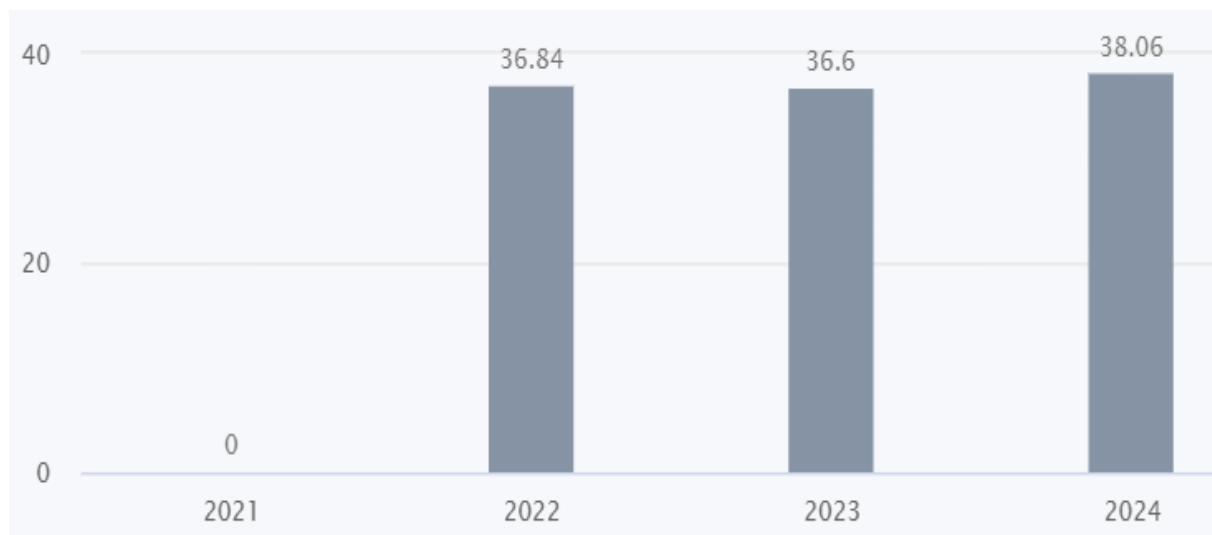
➤ EPS



➤ BVPS



➤ ROE



➤ DEBT TO EQUITY



TECHNICAL ANALYSIS



BUY MSUMI MKT 65.70 TGT 77, 90 SL 54 (NSECASH)
(1-3 MONTH)



- 100% BUY
- 0% SELL
- 0% HOLD

100% of moneycontrol
users recommend
buying Motherson
SWI

RATIO ANALYSIS

ANNUAL	FY 2024	FY 2023	FY 2022
Return on Equity (%)	38.06	36.60	36.84
Return on Capital Employed (%)	45.66	42.24	47.91
Return on Assets (%)	20.33	16.80	16.03
Interest Coverage Ratio (x)	37.37	28.91	26.68
Asset Turnover Ratio (x)	2.76	2.59	4.40
Price to Earnings (x)	45.87	44.05	49.75
Price to Book (x)	17.39	16.07	18.26
EV/EBITDA (x)	28.34	26.66	26.41
EBITDA Margin (%)	12.24	11.38	13.49

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"Investment in Securities market is subject to market risks. Read all the related documents carefully before investing."