

RESEARCH REPORT ON **INTERGLOBE AVIATION** **LIMITED (INDIGO)**



InterGlobe Aviation Limited (IndiGo) is an India-based company that is engaged in the airline business. IndiGo is engaged in air transportation and pre-flight and post flight ground handling operations, which includes passenger and cargo services and providing related allied services, such as in-flight sales, business of ground handling and other allied services at the airports. IndiGo provides scheduled and charter air services, for both passengers and cargo. IndiGo has a fleet of approximately 316 aircraft and provided scheduled services to 78 domestic and 22 international destinations. IndiGo's subsidiary, Agile Airport Services Private Limited, is engaged in the business of providing ground handling and other allied services to IndiGo at various airports in India.

COMPANY PROFILE

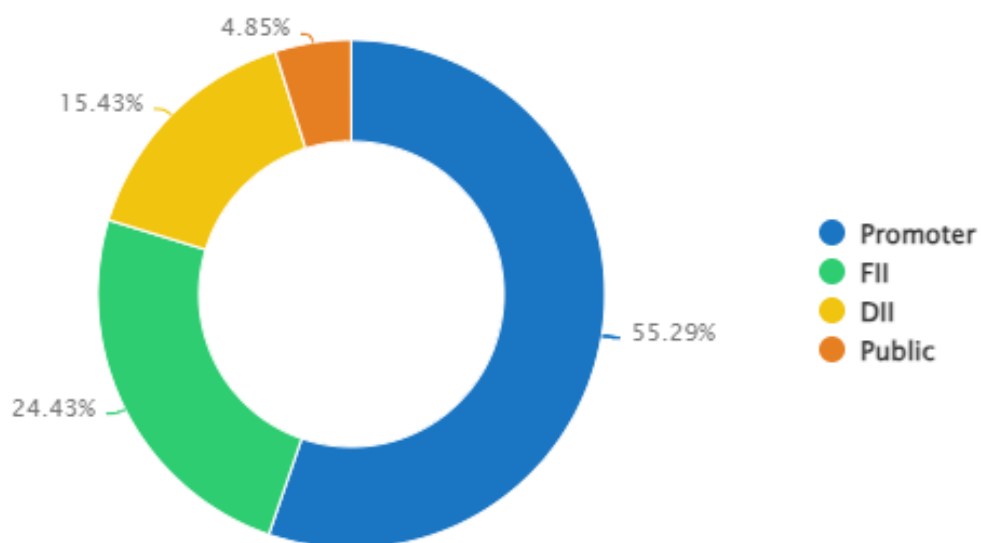
IndiGo	
	
Founded	2006; 18 years ago
Commenced operations	4 August 2006; 18 years ago
Operating bases	Chhatrapati Shivaji Maharaj International Airport (Mumbai) Chennai International Airport (Chennai) Cochin International Airport (Kochi) Indira Gandhi International Airport (Delhi) Kempegowda International Airport (Bangalore) Netaji Subhas Chandra Bose International Airport (Kolkata) Rajiv Gandhi International Airport (Hyderabad)
Frequent-flyer program	BluChip
Fleet size	379
Destinations	122
Traded as	BSE: 539448 NSE: INDIGO

ISIN	INE646L01027
Headquarters	Gurgaon, Haryana, India
Key people	Rahul Bhatia, Co-founder and MD Pieter Elbers, (CEO)
Founders	Rahul Bhatia Rakesh Gangwal
Revenue	▲ ₹71,231 crore (US\$8.5 billion) (2024)
Operating income	▲ ₹8,049 crore (US\$960 million) (2024)
Net income	▲ ₹8,172 crore (US\$980 million) (2024)
Total assets	▲ ₹82,224 crore (US\$9.9 billion) (2024)
Total equity	▲ ₹1,996 crore (US\$240 million) (2024)
Employees	▲ 37,200 (2024)
Website	goindigo.in

➤ FUNDAMENTALS

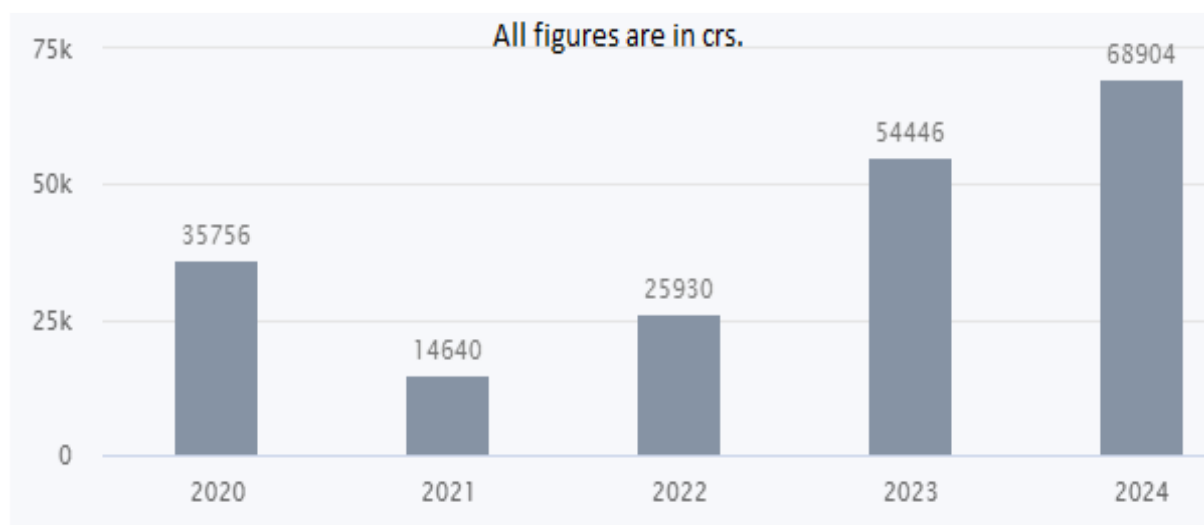
Market Cap	₹1,80,107Cr	ROE	409.36%
P/E Ratio(TTM)	23.06	EPS(TTM)	202.21
P/B Ratio	90.20	Dividend Yield	0.00%
Industry P/E	23.25	Book Value	51.69
Debt to Equity	25.69	Face Value	10

➤ SHAREHOLDING

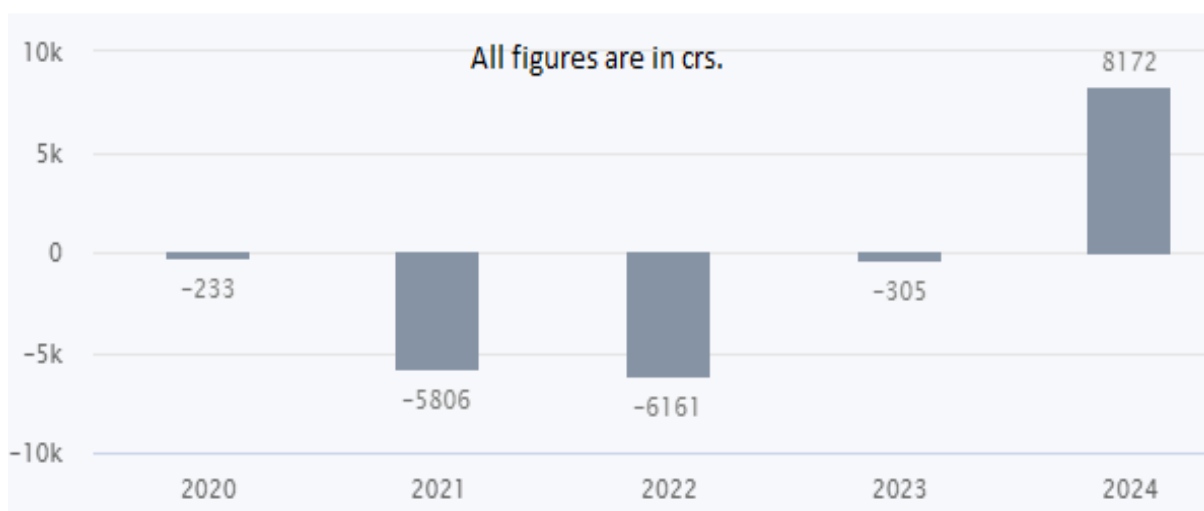


FINANCIALS

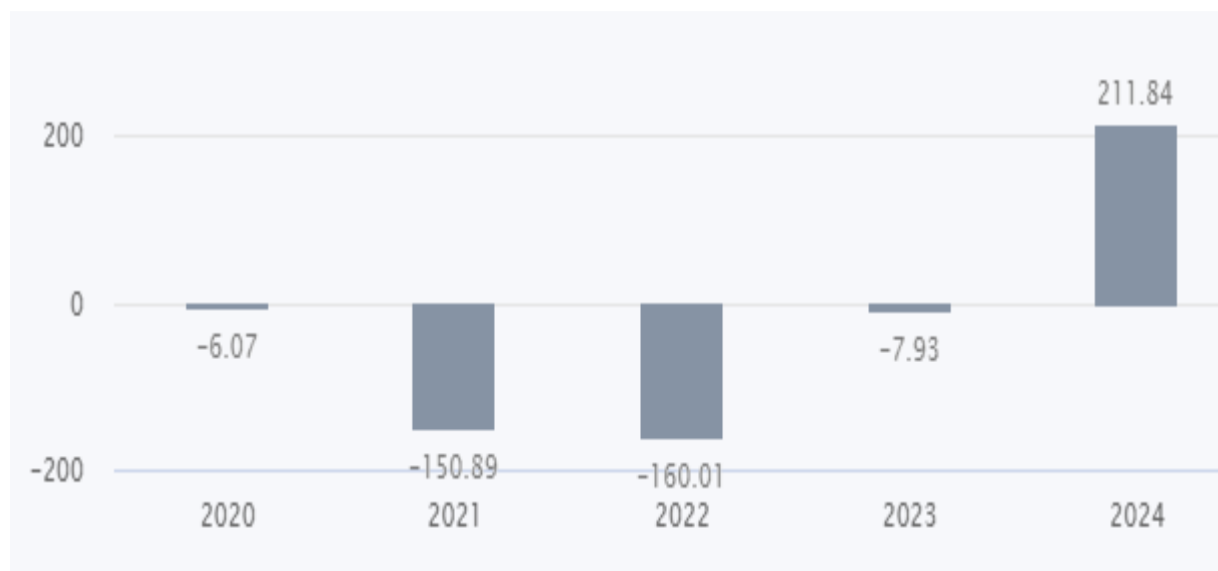
➤ **REVENUE**



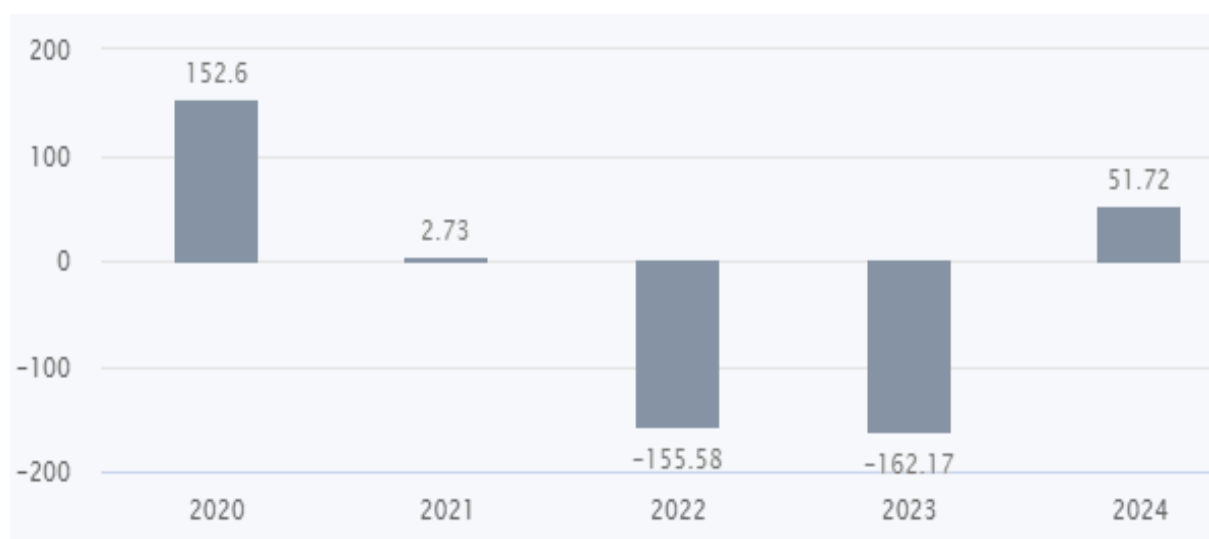
➤ **NET PROFIT**



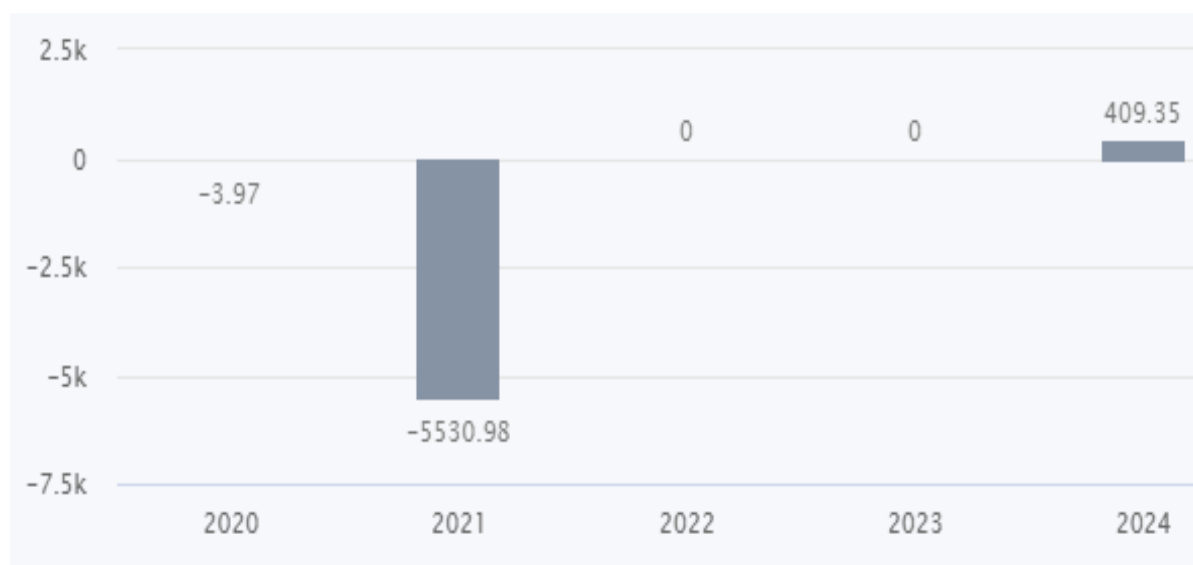
➤ **EPS**



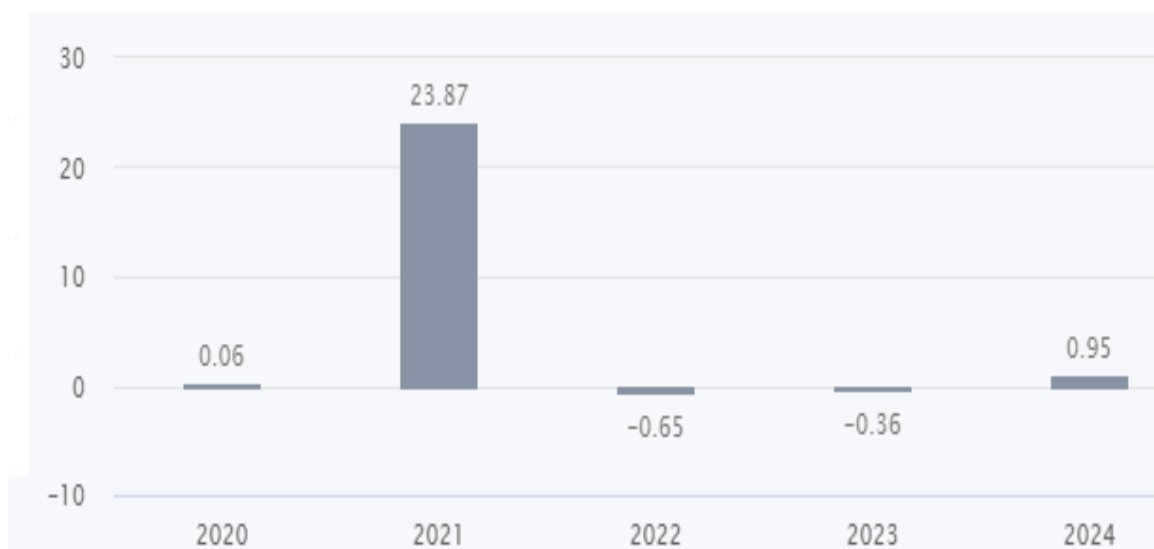
➤ **BVPS**



➤ **ROE**



➤ **DEBT TO EQUITY**



TECHNICAL ANALYSIS



**BUY INDIGO ABOVE 4755 TGT 5300, 5800 SL 4140
(1-3 MONTH)**



- 100% BUY
- 0% SELL
- 0% HOLD

100% of moneycontrol
users recommend
buying Interglobe
Avi

RATIO ANALYSIS

ANNUAL	FY 2024	FY 2023	FY 2022
Return on Equity (%)	422.76	0.00	0.00
Return on Capital Employed (%)	23.79	7.99	-16.24
Return on Assets (%)	9.95	-0.53	-13.45
Interest Coverage Ratio (x)	4.47	2.53	0.53
Asset Turnover Ratio (x)	0.98	1.04	0.58
Price to Earnings (x)	16.78	-238.10	-12.58
Price to Book (x)	70.82	-11.69	-12.84
EV/EBITDA (x)	6.55	8.11	56.86
EBITDA Margin (%)	27.02	14.53	4.83

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"Investment in Securities market is subject to market risks. Read all the related documents carefully before investing."