

Date:-25/02/22

## NIFTY WRAP UP & FORECASTING

The BSE sensex closed the shop at 55,858 **UP** by 1328 points and the Nifty close the day at 16,658 by **Adding** 410 points.

**On the Upside:-Coalindia, Tatamotors, Tatasteel, Adaniports**

**On the downside -Britania, Nestleindia, Hindunilvr**

**Tech View:-** Today's session market have started a day with gap up **Positive** 518 points, where; Nifty made a low of intra day 16470 and high of 16730, Eventually close by adding 410 points 16,658.

**Sectoral, the** MidCap and Smallcap indices on the BSE outperformed the benchmarks and closed little over 4 % higher each.

The Nifty Realty and PSB indices logged the sharpest rebound today with 5 % gain each on the NSE This was followed by the Nifty Private Bank index 4 %, Nifty Bank index 3.5 %, and the Nifty Pharma, Auto, and Financial Services indices 3 %.

**Nifty** have formed strong **Bullish** candle on daily chart and Weekly chart. Nifty resistance is placed at 16750-16850, whereas supports are placed at 16550/16450. Any move further 16750 and sustain above 16550 can bring positive momentum back in the Nifty.

**European & USA markets:** @ IST 06:00 European markets were trading at **Positive** note. Where the Germany's DAX trading **Positive** by 1.73%, Other hand France's CAC40 index running **Positive** by 1.86 % **where**, England's FTSE100 index **Positive** by 2.45%.

Where; **wall street** @ IST 06:00 The DOW future contract trading **Negative** 121 points, S&P 500 Future trading **Negative** 14 points, Where; Nasdaq100 future **Negative** 36 points.

### Global News Analysis:

**JAPAN**—Japan will step up spending to strengthen its supply chains and do more to guard against cyberattacks launched through imported systems and software under draft legislation approved by the cabinet on Friday.

**FRANCE:--**The European Central Bank's chief economist Philip Lane has told fellow policymakers that the Ukraine conflict may reduce the euro zone's economic output by 0.3%-0.4% this year, four people close to the matter told Reuters. .

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**LONDON:-**British Prime Minister Boris Johnson will address the nation on Thursday before setting out what he has called "the toughest possible" set of sanctions on Russia after it launched an all-out invasion of neighbouring Ukraine.

**India-** Indian bond yields rose while the rupee fell on the week as Russia's invasion of Ukraine weighed on investor sentiment, while the Indian government's decision to go ahead with the last scheduled debt sale for the year also hurt bonds

**GERMAN-**Suspending Russia from the SWIFT global interbank payments system would be technically difficult to arrange and would have a massive impact on transactions for Germany and German businesses in Russia, a German government spokesperson said.

**LONDON:-**Oil prices slipped on Friday, after sharp rises in the session, on concern over potential global supply disruptions from sanctions on major crude exporter Russia.