

Date:24/01/22

Linde India Limited, formerly BOC India Limited, is engaged in the gases business.

PROS

- Company is almost debt free.
- Company is expected to give good quarter
- Company has delivered good profit growth of 52.75% CAGR over last 5 years
- Company has been maintaining a healthy dividend payout of 22.12%

CONS:-

Stock is trading at 9.27 times its book value

- The company has delivered a poor sales growth of -1.25% over past five years.
- Company has a low return on equity of 5.65% for last 3 years.
- Earnings include an other income of Rs.341.28 Cr.
- Debtor days have increased from 80.36 to 101.03 days.



Technical View: This stock in last session had a trend line breakout, RSI is in to overbought zone and MACD shows positive trend.

Volume analysis: - 1 Day Delivery volume increased by 61.93% over 5 day average, However; 1 Month: Delivery volume increase by 3.4%, Hence; We recommend BUY signal for this share only above 2774 level, Target 2930, use strict stop loss 2679.

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Moving Averages: - Linde India Ltd. is trading higher than 5 day, 20 day, 50 day, 100 day and 200 day moving averages .

5 Day 2,584.79

50 Day 2,491.40

200 Day 2,135.41

20 Day 2,530.45

100 Day 2,518.10

KEY RATIO:-

P/E Ratio

133.68

1-Yr Return

215.83

(Best) P/E Ratio

0.00

30 DA Vol (m)

0.02

(Best) PEG Ratio

0.00

EPS (Rs.)

17.72

Shares Outstanding (cr)

85.28

Best EPS Curr (Rs.)

42.25

Price/Book Ratio

9.04

Dividend

0.13

Price/Sales Ratio

13.74

Last Dividend

0.00

Date:24/01/22

Total Returns (Price+Dividend)

Dividend Yield (0.11%)

Latest dividend: Rs. 3 per share. Ex-Dividend Date:
Jun-16-2021

Time Period	Price Return	Dividend Return	Total Return
6 Months	64.74%	0.18%	64.92%
1 Year	199.69%	0.32%	200.01%
2 Year	281.88%	0.41%	282.29%
3 Year	318.76%	1.13%	319.89%

Shareholding Pattern:-

