

**Voltas** is engaged in the business of air conditioning, refrigeration, electro-mechanical projects as an EPC contractor both in domestic and international geographies (Middle East and Singapore) and engineering product services for mining, water management and treatment, construction equipments and textile industry. Voltas was created 6 decades ago when Tata Sons joined hands with a swiss company Volkart Brothers. Voltas is also one of the most reputed engineering solution providers specializing in project management. The company has 5,000+ Customer sites actively managed across India



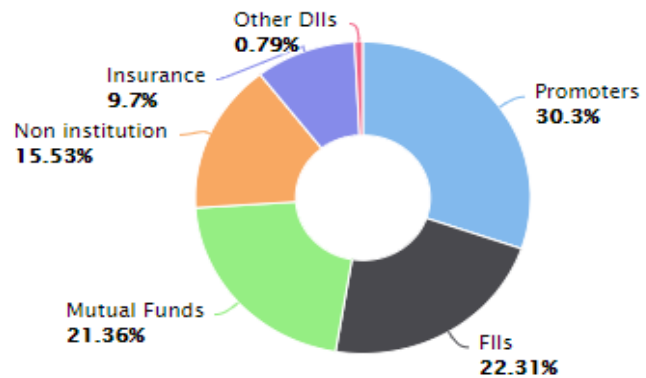
**Technical View:** The given chart had a long waited breakout and presently trading on above the breakout level which seems to be good to entry point it may give positive moment from the suggested level in this report, RSI is in to buying zone.

**Volume analysis:-** Delivery Volume is at 63 % till date, However; One month averaged delivery volume fell by 11.73% and one day delivery volume increase by 141.17 % over 5 day average despite, which show stock is building up positive momentum, Hence; we recommend “BUY’ signal @ 1210 upside target 1250 Stop loss 1151.

**Moving Averages :-** Voltas Ltd. is trading higher than 20 day, 50 day, 100 day and 200 day moving averages but lower than 5 day moving averages

<b>5 Day</b>	<b>1,251.90</b>	<b>100 Day</b>	<b>1,124.43</b>
20 Day	1,224.67	200 Day	1,065.71
50 Day	1,231.45		

## Shareholding pattern:-



Promoters holding 30.3% , No change in pledge shares and promoters holdings.

## Key Statistics

### P/E Ratio

60.34

### 1-Yr Return

48.36

### (Best) P/E Ratio

0.00

### 30 DA Vol (m)

0.09

### (Best) PEG Ratio

6.62

### EPS (Rs.)

15.87

### Shares Outstanding (cr)

330.88

### Best EPS Curr (Rs.)

19.80

### Price/Book Ratio

6.34

### Dividend

0.52

### Price/Sales Ratio

4.25

### Last Dividend

5.00